NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING REQUIREMENTS): FUND RAISING KNM GROUP BERHAD ("KNM" OR THE "COMPANY") PROPOSED PRIVATE PLACEMENT OF UP TO 10.0% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM ("PROPOSED PRIVATE PLACEMENT")

KNM GROUP BERHAD

Type Announcement

Subject NEW ISSUE OF SECURITIES (CHAPTER 6 OF LISTING

REQUIREMENTS) FUND RAISING

Description KNM GROUP BERHAD ("KNM" OR THE "COMPANY")

PROPOSED PRIVATE PLACEMENT OF UP TO 10.0% OF THE TOTAL NUMBER OF ISSUED ORDINARY SHARES IN KNM

("PROPOSED PRIVATE PLACEMENT")

On behalf of the Board of Directors of KNM, M&A Securities Sdn Bhd ("M&A Securities") wishes to announce that the Company proposes to undertake a private placement of up to 367,642,100 new ordinary shares in KNM ("KNM Shares" or "Share(s)"), representing not more than 10.0% of the total number of issued ordinary shares in KNM, to independent third-party investor(s) to be identified and at an issue price to be determined later ("Proposed Private Placement").

Kindly refer to the attachment for further details of the Proposed Private Placement.

The announcement is dated 20 January 2023.

Please refer attachment below.

Attachments

KNM - Private Placement.pdf

163.6 kB

| Announcement Info | |
|---------------------|------------------------------|
| Company Name | KNM GROUP BERHAD |
| Stock Name | KNM |
| Date Announced | 20 Jan 2023 |
| Category | General Announcement for PLC |
| Reference Number | GA1-16012023-00025 |